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**龍源電力集團股份有限公司**

**CHINA LONGYUAN POWER GROUP CORPORATION LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00916)**

## **ANNOUNCEMENT**

### **COMPLETION OF COUPON RATE ADJUSTMENT AND PUT OPTION OF THE CORPORATE BONDS**

The announcement is made by China Longyuan Power Group Corporation Limited\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 17 May 2017 on completion of issuance of green corporate bonds.

The Company completed the issuance of the green corporate bonds of China Longyuan Power Group Corporation Limited (first tranche) for the year of 2017 (the “**Bonds**”) on 16 May 2017. The issuance size was RMB2 billion. The nominal value per unit was RMB100 and the coupon rate was 4.90% with a term of five years, and with an option for the issuer to adjust the coupon rate and a put option for the investors at the end of the third interest-bearing year within the duration of the Bonds.

The Company has completed the coupon rate adjustment and exercise of put option of the Bonds on 18 May 2020. The remaining amount of the Bonds was RMB1.5155 billion with the remaining term of two years. The nominal value per unit was RMB100 and the coupon rate has been adjusted to 2.50% from 16 May 2020.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of short-term debentures or other securities of the Company, nor is this announcement distributed to invite offers for any securities of the Company.

By order of the Board  
**China Longyuan Power Group Corporation Limited\***  
**Jia Nansong**  
*Vice President, Board Secretary and Joint Company Secretary*

Beijing, the PRC, 18 May 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Jia Yanbing and Mr. Sun Jinbiao; the non-executive directors are Mr. Liu Jinhuan, Mr. Yang Xiangbin and Mr. Zhang Xiaoliang; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.*

\* *For identification purposes only*